



Connecticut Physical Therapy Specialists  
GET BETTER. STAY BETTER.

## Personal Information

(Please Print, Preferably Black Ink)

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ ZIP: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer Name: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

Auto Accident Related? YES [ ] NO [ ] Work Related Injury? YES [ ] NO [ ] "Other" Injury? YES [ ] NO [ ]

If you answered "YES" to either question above: Date of injury: \_\_\_\_\_ State injury occurred: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Referring Physician Group: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Phone#: \_\_\_\_\_

Primary Physician: \_\_\_\_\_ Primary Physician Group: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Phone#: \_\_\_\_\_

### Please Be Aware

- **Medicare Information:** Medicare requires that an actual doctor's visit must occur every 90 days to continue physical therapy coverage. You may need to sign an **Advance Beneficiary Notice (ABN)**.
- **Insurance Information:** The Insurance Company may require Pre-Authorization. Please check with your individual insurance company. What is your Deductible:\$ \_\_\_\_\_ Co-pay:\$ \_\_\_\_\_ Co-Insurance:\$ \_\_\_\_\_

#### (By signing below:)

- I understand if I do not show up for an appointment I **WILL** be charged for that visit.
- I understand if I cancel an appointment with less than 24 hours notice I **MAY** be charged for that visit.
- I understand being late by **MORE** than 10 minutes may require me to either reschedule or wait for the next available opening. There are no guarantees since openings due to cancellation are unpredictable.
- I understand children requiring supervision are **NOT** allowed to attend sessions. If the child does not require supervision and is capable of waiting quietly then they can be brought and sit in the waiting area.
- I understand I must inform CTPTS of **ANY** change in insurance plan.
- I understand to limit my cellphone use to emergencies **ONLY**

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

(Signed by Parent or Guardian if under age 18 or dependent)

# Assignment of My Benefits

**IMPORTANT: All information must be completed or we will NOT be able to do the courtesy of dealing directly with your insurance.**

## Benefit Info

### Primary Insurance Information

Insurance Company: \_\_\_\_\_ Subscriber Identification Number: \_\_\_\_\_  
Subscriber Group ID: Number \_\_\_\_\_

**\*IF PATIENT INSURED THROUGH SOMEONE ELSE'S POLICY GIVE THEIR INFO HERE: (otherwise, skip this portion)\***

Policyholder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SSN: \_\_\_\_\_  
Address (if different than Patient): \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
Relationship to Patient: \_\_ Spouse \_\_ Parent \_\_ Child \_\_ Other: \_\_\_\_\_

### Secondary Insurance Information

Insurance Company: \_\_\_\_\_ Subscriber Identification Number: \_\_\_\_\_  
Subscriber Group ID: Number \_\_\_\_\_

### Workman's Comp/Auto Accident Information

Company Handling Claim: \_\_\_\_\_ Claim#: \_\_\_\_\_  
Adjuster Name: \_\_\_\_\_ Phone#: \_\_\_\_\_ Ext: \_\_\_\_\_ Fax#: \_\_\_\_\_

### Attorney Information

Attorney Group: \_\_\_\_\_ Attorney Name: \_\_\_\_\_  
Phone#: \_\_\_\_\_ Fax#: \_\_\_\_\_ Auto - MedPay on Policy?: \$ \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

I hereby instruct and direct \_\_\_\_\_ insurance company to **pay by check made out to the "Healthcare Provider" to the right and mailed to** the address on the right (not mine). If my/this current policy prohibits direct payment to doctor/therapist, I hereby also instruct and direct you to make out the check to me and mail it to the above address for the professional or medical expense benefits allowable, and otherwise payable to me under my current insurance policy as payment toward the total charges for the professional services rendered.

#### Healthcare Provider info:

**Connecticut Physical Therapy Specialists  
9 Mill Pond Road  
Granby, CT 06035**

**Connecticut Physical Therapy Specialists  
620 Norwich-New London Turnpike (Route 32)  
Uncasville, CT 06382**

**Connecticut Physical Therapy Specialists  
1240 Park Street, Pope Park Commons, PIE  
Hartford, CT 06106**

### This is a direct assignment of my rights and benefits under this policy.

This payment will not exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay, in a current manner, any balance of said professional service charges over and above this insurance payment.

**(Check each box and sign at the bottom)**

- A photocopy of this Assignment shall be considered as effective and valid as the original.
- I authorize the release of any medical or other information pertinent to my case to any insurance company, adjuster, or attorney involved in this case for the purpose of processing claims and securing payment of benefits.
- I authorize the use of this signature on all insurance submissions.
- I authorize the "Healthcare Provider" named above to deposit checks made in my name.
- I authorize the "Healthcare Provider" named above to initiate a complaint to the Insurance Commissioner for any reason on my behalf.
- I understand that I am financially responsible for all charges whether or not paid by insurance.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
Signature of Policyholder

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Signature of Claimant, if other than Policyholder

Patient Name: \_\_\_\_\_ Insurance Company: \_\_\_\_\_

Date: \_\_\_\_\_ Date of Birth/Age: \_\_\_\_\_ Patient ID #: \_\_\_\_\_

ICD-10 Code(s): \_\_\_\_\_ Diagnosis: \_\_\_\_\_

Referring Physician: \_\_\_\_\_ Next follow-up Date: \_\_\_\_\_

Are you latex sensitive?  Yes  No Do You Smoke?  Yes  No Do You have a pacemaker?  Yes  No

**FOR WOMEN:** Are you currently pregnant or think you might be pregnant?  Yes  No

**ALLERGIES:** List any medication(s) you are allergic to: \_\_\_\_\_

**Have you RECENTLY noted any of the following (check all that apply)?**

- fatigue  numbness or tingling  fever/chills/sweats  muscle weakness  nausea/vomiting  fainting  falls
- dizziness/lightheadedness  shortness of breath  weight loss/gain  balance problem  difficulty swallowing
- cough  changes in bowel or bladder function  headaches

**Have you EVER been diagnosed with any of the following conditions (check all that apply)?**

- cancer  depression  thyroid problems  heart problems  lung problems  diabetes  chest pain/angina
- tuberculosis  osteoporosis  high blood pressure  asthma  multiple sclerosis  circulation problems
- rheumatoid arthritis  epilepsy  blood clots  other arthritic condition  stroke  anemia  hepatitis
- kidney problem/infection  liver problems  bone or joint infection  pneumonia

**Has anyone in your immediate family (parents, brothers, sisters) EVER been diagnosed with any of the following conditions (check all that apply)?**

- cancer  diabetes  tuberculosis  heart problems  stroke  thyroid problems
- high blood pressure  depression  blood clot(s)

**Have you ever taken steroid medications for any medical conditions?**  Yes  No

**Have you ever taken blood thinning or anticoagulant medications for any medical conditions?**  Yes  No

**How & what date (roughly) did your problem (injury) start?:** \_\_\_\_\_

**Please list any surgeries or other conditions for which you have been hospitalized, including dates:**

\_\_\_\_\_

**Do you have a history of falls?:**  Yes  No; If yes please explain: \_\_\_\_\_

**Easing Factors:** Identify up to 2 important positions or activities that make your symptoms better:

1. \_\_\_\_\_ 2. \_\_\_\_\_

**Aggravating Factors:** Identify up to 2 important activities that you are unable to do or are having difficulty with as a result of your problem.

1. \_\_\_\_\_ 2. \_\_\_\_\_

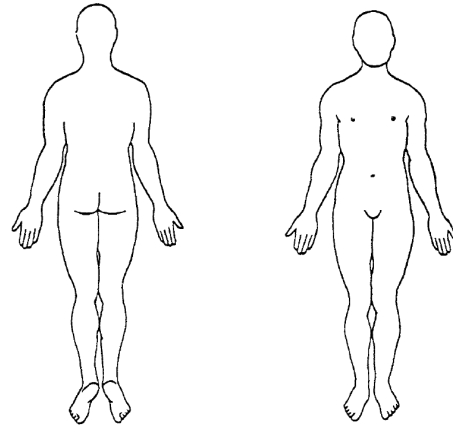
**When are your symptoms worst?:**  Morning  Afternoon  Evening  Night  After activity

**When are your symptoms the best?:**  Morning  Afternoon  Evening  Night  After activity

<b>Therapist Name:</b>	<b>Therapist Initials:</b>
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**Body Chart:**

Please mark the areas where you feel symptoms on the chart to the right with the following symbols to describe your symptoms:



- ↓ **Shooting/sharp pain**
- **Dull/aching pain**
- ||| **Numbness**
- = **Tingling**

**My symptoms currently:**  Getting Better  Getting Worse  Staying about the same  
 Come and go  Are Constant  Are constant, but change with activity

**Using the 0 to 10 the scale, with 0 being “no pain” and 10 being the “worst pain imaginable” please describe:**

Circle your **current** level of pain while completing this survey: ...0...1...2...3...4...5...6...7...8...9...10...

Circle the **best** your pain has been during the past 24 hours: ...0...1...2...3...4...5...6...7...8...9...10...

Circle the **worst** your pain has been during the past 24 hours: ...0...1...2...3...4...5...6...7...8...9...10...

**BELOW FOR OFFICE USE ONLY**

**OBJECTIVE FINDINGS**

Discipline: **PT** / OT

Involved Region: Left / Right / N/A

**Strength (0-5)**

Muscle	Grade	Range of Motion Motion	Range of Motion	
			PROM	AROM

Functional Deficits / Additional Information:

**\* = Pain**

Work Related?  Yes  No

**Specific Treatment Plan:**

**Treatment Goals:**

**Projected Frequency / Duration of Treatment:**

**Therapist Signature:**

**Printed Therapist Name and License #:**



# Connecticut Physical Therapy Specialists Statement of Privacy Notice

Effective March 1, 2012

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

We may disclose your health care information to other healthcare professionals within our practice for the purpose of treatment, payment or healthcare operations.

We may disclose your health information to your insurance provider for the purpose of payment or health care operations.

We may disclose your health information as necessary to comply with State Workers' Compensation Laws.

We may disclose your health information to notify or assist in notifying a family member, or another person responsible for your care about your medical condition or in the event of an emergency or of your death.

As required by law, we may disclose your health information to public health authorities for purposes related to: preventing or controlling disease, injury or disability, reporting child abuse or neglect, reporting domestic violence, reporting to the Food and Drug Administration problems with products and reactions to medications, and reporting disease or infection exposure.

We may disclose your health information in the course of any administrative or judicial proceeding.

We may disclose your health information to a law enforcement official for purposes such as identifying or locating a suspect, fugitive, material witness or missing person, complying with a court order or subpoena, and other law enforcement purposes.

We may disclose your health information to coroners or medical examiners.

We may disclose your health information to organizations involved in procuring, banking, or transplanting organs and tissues.

We may disclose your health information to researchers conducting research that has been approved by an Institutional Review Board.

It may be necessary to disclose your health information to appropriate persons in order to prevent or lessen a serious and imminent threat to the health or safety of a particular person or to the general public.

We may disclose your health information for military, national security, prisoner and government benefits purposes.

We may leave a message on an automated answering device or person answering the phone for the purposes of scheduling appointments. No personal health information will be disclosed during this recording or message other than the date and time of your scheduled appointment along with a request to call our office if you need to cancel or reschedule your appointment."

We may contact you by phone, mail, or email. "It is our practice to participate in charitable and marketing events to raise awareness, food donations, gifts, money, etc. During these times, we may send you a letter, post card, invitation or call your home to invite you to participate in the charitable activity.

In the event that we are sold or merged with another organization, your health information/record will become the property of the new owner.

- > You have the right to request restrictions on certain uses and disclosures of your health information. Please be advised, however, that we are not required to agree to the restriction that you requested.

- > You have the right to have your health information received or communicated through an alternative method or sent to an alternative location other than the usual method of communication or delivery, upon your request.
- > You have the right to inspect and copy your health information.
- > You have a right to request that we amend your protected health information. Please be advised, however, that we are not required to agree to amend your protected health information. If your request to amend your health information has been denied, you will be provided with an explanation of our denial reason(s) and information about how you can disagree with the denial.
- > You have a right to receive an accounting of disclosures of your protected health information made by us.
- > You have a right to a paper copy of this Notice of Privacy Practices at any time upon request.

We reserve the right to amend this Notice of Privacy Practices at any time in the future, and will make the new provisions effective for all information that it maintains. Until such amendment is made, we are required by law to comply with this Notice.

We are required by law to maintain the privacy of your health information and to provide you with notice of its legal duties and privacy practices with respect to your health information. If you have questions about any part of this notice or if you want more information about your privacy rights, please contact us by calling this offices at **(860) 413-9969 (Granby) or (860) 237-3510 (Uncasville) or (860) 461-7940 (Hartford)**. If our Privacy Officer is not available, you may make an appointment for a personal conference in person or by telephone within 2 working days.

Complaints about your Privacy rights, or how we have handled your health information should be directed to our Privacy Officer by calling this offices at **(860) 413-9969 (Granby) or (860) 237-3510 (Uncasville) or (860) 461-7940 (Hartford)**. If our Privacy Officer is not available, you may make an appointment for a personal conference in person or by telephone within 2 working days.

If you are not satisfied with the manner in which this office handles your complaint, you may submit a formal complaint to:

DHHS, Office of Civil Rights  
200 Independence Avenue, S.W.  
Room 509F HHH Building  
Washington, DC 20201

I have read the Privacy Notice and understand my rights contained in the notice.

By way of my signature, I provide the company above with my authorization and consent to use and disclose my protected health care information for the purposes of treatment, payment and health care operations as described in the Privacy Notice

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**Print: Patient Name**

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**Patient's Signature**

**Date**

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**Authorized Facility Signature**

**Date**